



REGISTER OF COMPANIES OF THE CANTON OF FRIBOURG

217

Excerpt with possible changes

EXCERPT FROM THE REGISTER

Ref. No. 05465/2007

Fed. No. CH-217-3539190-2

Alcon Pharmaceuticals Ltd
registered on December 20th, 2007
Joint stock - / limited liability company

Corporate name	Alcon Pharmaceuticals Ltd
Company domicile	Fribourg
Address	Route des Arsenaux 41
Date of Statutes	07.12.2007/21.05.2008
Purpose, remarks	<p><u>Purpose:</u> To purchase and to sell, import, manufacture, distribute and market, retail and wholesale, prescription and non-prescription pharmaceutical products, surgical I instruments, medical equipment including accessories and spare parts, for ophthalmic and otorhino-laryngological procedures; refraction - and laser treatment equipment, eye treatment - and contact lens products, food supplements and any other products related thereto, in Switzerland and abroad. Installation, repairing and after-sales servicing of medical equipment. The acquisition, selling and letting and/or sub-letting real estate.</p>
De-mergers (Merger act)	<p><u>De-merger by splitting:</u> The company and Alcon Switzerland SA (CH-170-3031674-7), in Hünenberg, each take over a part of the assets and liabilities of Alcon Pharmaceuticals Ltd) CH-170-3004289-4), in Hünenberg, in accordance with the de-merger agreement of May 21st, 2008. The company therefore takes over assets of CHF 579'972'718.-- and liabilities to third parties of CHF 160'306'199.--, thus net assets of CHF 160'306'199.- against allocation to the sole shareholder of the transferring company of 100 registered shares of CHF 1'000.-- nominal value.</p>

Official publication organ FOSC Swiss Official Gazette of Commerce
Notification to shareholders: Registered letter or telefax.

Share capital CHF 200'000 fully paid in.
200 registered shares of CHF 1'000.-- nominal value.

**Contributions in kind,
take-over of assets,
special benefits** Restriction of the transferability of shares.

**Board of directors,
auditing office and
authorised signatories**

Name and first name, country of origin, domicile	Functions	Signatory rights
Basler , Stephan, from Uerkheim, in Menzingen	Director	Joint signatory
Schneider , Martin, from Dörflingen, in Risch	Director	Joint signatory
Kunz , Siegfried, from Germany, in Freiburg (D)		Joint signatory
Buehler Kevin, from the USA, in Mansfield (USA)	Director-Chairmann	Joint signatory
Beck , Joanne, from the USA, in Villars-sur-Glâne	Director	Joint signatory
KPMG SA (CH_170.9.000.370-3), in Zug		

DATES OF THE VARIOUS PUBLICATIONS IN THE OFFICIAL SWISS
GAZETTE OF COMMERCE

*Notification of incorporation not yet posted but registration approved by the Federal
Commercial Registry Office (art. 11, al. 2 OCR)*
Fribourg, July 29, 2009

(stamped)
Certified true copy on 2 pages
Fribourg, July 29, 2009
The Responsible Official
(signed)

End of the excerpt

**Only a certified conforming excerpt, signed and with the stamp of the register
is legally valid.**

Pierre Bossart
BOTRAD
Rte de la Glâne 7
Case postale 144
1701 FRIBOURG
Légalisation au verso

LEGALISATION :

La notaire soussignée certifie authentique la signature apposée ci-dessus par Monsieur Pierre Bossart, traducteur, lequel s'est légitimé en présentant sa carte d'identité.

Fribourg, le 21 août 2009.

L'atteste :



APOSTILLE
(Convention de La Haye du 5 octobre 1961)

1. Pays: SUISSÉ

Le présent acte public

2. a été signé par Genevieve Chapuis Emery

3. agissant en qualité de notaire

4. est revêtu du sceau/timbre de Genevieve Chapuis Emery, Notaire

Attesté

5. à Fribourg 6. le 15 OCT. 2009

7. Mme Alexandra Mülhauser Fr. 30
Secrétaire

8. sous N° 217

9. Sceau/timbre: 10. Signature: [Signature]