

REPÚBLICA DEL ECUADOR



**SUPERINTENDENCIA
DE COMPAÑÍAS**

**NÓMINA DE SOCIOS O ACCIONISTAS DE UNA COMPAÑÍA EXTRANJERA QUE A SU
VEZ ES SOCIA O ACCIONISTA DE COMPAÑÍA ECUATORIANA**

1. COMPAÑÍA ECUATORIANA

NOMBRE..... FALCONFARMS DE ECUADOR S.A.
NÚMERO DE EXPEDIENTE..... 47475 RUC 1090105066001
NOMBRE Y CARGO DEL REPRESENTANTE LEGAL..... CAMILO ARTEAGA URIBE - GERENTE GENERAL

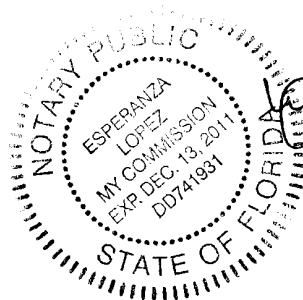
2. COMPAÑÍA EXTRANJERA SOCIA O ACCIONISTA DE LA SOCIEDAD ECUATORIANA

NOMBRE..... FALCON FARMS, INC
NACIONALIDAD DE LA COMPAÑÍA EXTRANJERA..... ESTADOS UNIDOS DE AMERICA
DOMICILIO..... MIAMI, FLORIDA, USA

NOTA 1.- A este formulario se debe acompañar una certificación extendida por la autoridad competente del país de origen o Cónsul del Ecuador en la que se acredite que la sociedad en cuestión se encuentra legalmente existente en dicho país.

3. APODERADO LOCAL DE LA COMPAÑÍA EXTRANJERA SOCIA O ACCIONISTA DE LA COMPAÑÍA ECUATORIANA

NOMBRES Y APELLIDOS COMPLETOS.....
NACIONALIDAD.....
NÚMERO DE IDENTIFICACIÓN PERSONAL.....
DOMICILIO.....



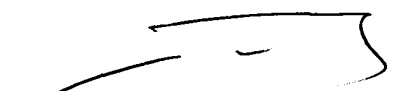
REPÚBLICA DEL ECUADOR



**SUPERINTENDENCIA
DE COMPAÑÍAS**

4. DATOS DE LOS SOCIOS O ACCIONISTAS DE LA COMPAÑÍA EXTRANJERA

No.	Nombres y Apellidos completos	Estado Civil	Nacionalidad	Domicilio
1	MARENGO HOLDING CORP		BRITISH VIRGIN ISLANDS	TORTOLA
2	VALENTINE HOLDING LLC		USA	DELAWARE, USA
3	JAIRO RENGIFO BONILLA	CASADO	USA	FLORIDA, USA
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				


FIRMA DEL REPRESENTANTE LEGAL, SECRETARIO
ADMINISTRADOR O FUNCIONARIO DE LA SOCIEDAD
EXTRANJERA O APODERADO LOCAL

Nota 2.- Si este formulario hubiere sido otorgado en el exterior, deberá estar autenticado por Cónsul ecuatoriano o apostillado

FECHA DE PRESENTACIÓN 2009 11 24
AÑO MES DÍA

EL PRESENTE FORMULARIO NO SE ACEPTARÁ CON ENMENDADURAS O TACHONES

NOTARY PUBLIC-STATE OF FLORIDA
Esperanza Lopez
Commission # DD741931
Expires: DEC. 13, 2011
BONDED THRU ATLANTIC BONDING CO., INC.



STATE OF FLORIDA

COUNTY OF DADE

THE FOREGOING INSTRUMENT WAS SWORN AND SUBSCRIBED TO BEFORE ME ON

THIS November 24 / 2009

BY Jaime Mengel

PERSONALLY KNOWN TO ME [☒] OR PRODUCED IDENTIFICATION [☐]

TYPE OR I.D. PRODUCED: _____

(NOTARY SIGNATURE)

NOTARY PUBLIC-STATE OF FLORIDA



Esperanza Lopez

Commission #DD741931

Expires: DEC. 13, 2011

BONDED THRU ATLANTIC BONDING CO., INC.



Department of State

APOSTILLE

(Convention de La Haye du 5 octobre 1961)

1. Country: United States of America

This public document

2. has been signed by Esperanza Lopez

3. acting in the capacity of Notary Public of Florida

4. bears the seal/stamp of Notary Public, State of Florida

Certified

5. at Tallahassee, Florida

6. the Twenty-Fourth day of November, A.D., 2009

7. by Secretary of State, State of Florida

8. No. 2009-107638

9. Seal/Stamp:



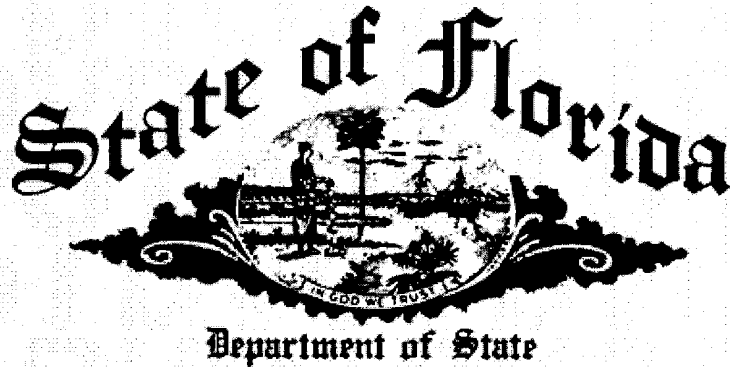
10. Signature:

Secretary of State

DSDE 99 (3/03)

"State of Florida" appears in small letters across the face of this 8 1/2 x 11" document.

If photocopied or chemically altered, the word "VOID" will appear.



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Certified

5. at Tallahassee, Florida

6. the Thirtieth day of October, A.D., 2009

7. by Secretary of State, State of Florida

8. No. 2009-99931

9. Seal/Stamp:



10. Signature:

A handwritten signature in black ink, appearing to read "Just Brown".

Secretary of State

DSDE 99 (3/03)

This document contains a true watermark. Hold up to light to see "SAFE" and "VERIFY FIRST."

The word "VOID" appears when photocopied.

"State of Florida" appears in small letters across the face of this 8 1/2 x 11" document.



MARK DUREI
CHIEF FINANCIAL OFFICER

2330 NW 82ND AVE
MIAMI, FLORIDA 33122
(305) 477-8088

COMPOSICION ACCIONARIA

1. FALCON FARMS INC

Falcon Farms Holding LLC	100%
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2. FALCON FARMS HOLDING LLC

Marengo Holding Corp BVI	781.52 units
Valentine Holding LLC	280.36
Jairo Rengifo	195.38

3. MARENGO HOLDING CORP BVI

Jaime Mauricio Restrepo Arango

4. VALENTINE HOLDING LLC

AIG Global Emerging Markets II	26.316%
AIG CAMHC (BSSFII warehouse)	26.316%
AIG Private Equity Ltd Bermuda	5.263%
AIG Private Equity Partners IV	2.368%
AIG Private Equity Partners V	2.895%
AIG Co-investment Fund	35.000%
AIG Retirement Plan	1.842%


Mark T DuRei
Chief Financial Officer

STATE OF FLORIDA

COUNTY OF DADE

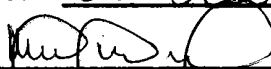
THE FOREGOING INSTRUMENT WAS SWORN AND SUBSCRIBED TO BEFORE ME ON

THIS October 30th, 2009

BY Mark T. DuRei

PERSONALLY KNOWN TO ME ☒ OR PRODUCED IDENTIFICATION ☒

TYPE OR I.D. PRODUCED: D.L. D600-558-67-369-0 FL.

 (NOTARY SIGNATURE)

NOTARY PUBLIC-STATE OF FLORIDA

Esperanza Lopez

Commission # DD741931

Expires: DEC. 13, 2011

BONDED THRU ATLANTIC BONDING CO., INC



Department of State

APOSTILLE

(Convention de La Haye du 5 octobre 1961)

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Certified

5. at Tallahassee, Florida

6. the Thirtieth day of October, A.D., 2009

7. by Secretary of State, State of Florida

8. No. 2009-99929

9. Seal/Stamp:



10. Signature:

Secretary of State

DSDE 99 (3/03)

I, Mark DuRei hereby certify that the attached documents are true and correct copy of:

1. Certificate of Good Standing of Falcon Farms Inc.;
2. Copy of the Articles of Incorporation certified by the Secretary of State of the State of Florida

Mark T. DuRei

On this 30th day of October in the year 2009, before me, the undersigned officer, personally appeared Mark DuRei, proved on the basis of satisfactory evidence, or to me personally known and known to me to be the same person whose name is signed to the foregoing instrument, and acknowledged the execution thereof for the uses and purposes therein set forth, IN WITNESS WHEREOF I have hereunto set my hand and official seal.

STATE OF FLORIDA

COUNTY OF DADE

THE FOREGOING INSTRUMENT WAS SWORN AND SUBSCRIBED TO BEFORE ME ON

THIS October 30th, 2009

BY Mark T. DuRei

PERSONALLY KNOWN TO ME ☐ OR PRODUCED IDENTIFICATION ☒

TYPE OR I.D. PRODUCED: D.L. D600-558-67-369-07

[Signature]

(NOTARY SIGNATURE)

NOTARY PUBLIC-STATE OF FLORIDA

Esperanza Lopez

Commission # DD741931

Expires: DEC. 13, 2011

BONDED THRU ATLANTIC BONDING CO., INC.

