

|                                                                                                                  |                                        |
|------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| <b>REPÚBLICA DEL ECUADOR</b><br><b>SUPERINTENDENCIA DE COMPAÑÍAS</b><br><b>FORMULARIO ÚNICO DE ACTUALIZACIÓN</b> | <b>AÑO</b> 2.004 <b>No.</b> 20 0022759 |
|------------------------------------------------------------------------------------------------------------------|----------------------------------------|

|                                                                         |                                                            |    |                     |    |                            |   |   |   |   |   |   |   |                                            |                                             |                   |                         |    |            |   |   |   |   |                 |    |                                     |   |  |  |  |  |  |  |  |  |
|-------------------------------------------------------------------------|------------------------------------------------------------|----|---------------------|----|----------------------------|---|---|---|---|---|---|---|--------------------------------------------|---------------------------------------------|-------------------|-------------------------|----|------------|---|---|---|---|-----------------|----|-------------------------------------|---|--|--|--|--|--|--|--|--|
| <b>A.- DATOS GENERALES: IDENTIFICACIÓN Y LOCALIZACIÓN DE LA EMPRESA</b> |                                                            |    |                     |    |                            |   |   |   |   |   |   |   |                                            |                                             |                   |                         |    |            |   |   |   |   |                 |    |                                     |   |  |  |  |  |  |  |  |  |
| 01                                                                      | RAZÓN O DENOMINACIÓN SOCIAL<br>CORPORACION MULTIBG S.A.    | 02 | RUC                 | 0  | 9                          | 9 | 0 | 5 | 6 | 0 | 5 | 3 | 6                                          | 0                                           | 0                 | 1                       | 03 | EXPEDIENTE | 1 | 9 | 7 | 6 | 2               | -  | 8                                   | 1 |  |  |  |  |  |  |  |  |
| 04                                                                      | PROVINCIA<br>GUAYAS                                        | 05 | CANTÓN<br>GUAYAQUIL | 06 | CIUDAD<br>GUAYAQUIL        |   |   |   |   |   |   |   |                                            |                                             | 07                | PARROQUIA<br>ROCAFUERTE |    |            |   |   |   |   |                 |    |                                     |   |  |  |  |  |  |  |  |  |
| 08                                                                      | CALLE<br>PICHINCHA                                         | 09 | NÚMERO<br>107       | 10 | TELÉFONO:<br>2 5 1 7 1 0 0 |   |   |   |   |   |   |   |                                            |                                             | FAX:<br>2 6 8 6 4 |                         |    |            |   |   |   |   |                 |    |                                     |   |  |  |  |  |  |  |  |  |
| 11                                                                      | INTERSECCIÓN<br>FRANCISCO DE P. ICAZA                      |    |                     |    |                            |   |   |   |   |   |   |   | 12                                         | EDIFICIO C. COMERCIAL<br>BANCO DE GUAYAQUIL |                   |                         |    |            |   |   |   |   |                 | 13 | PISO, DEPTO., OFICINA<br>6to. Piso. |   |  |  |  |  |  |  |  |  |
| 14                                                                      | ACTIVIDAD ECONÓMICA PRINCIPAL<br>INVERSIONES EN SOCIEDADES |    |                     |    |                            |   |   |   |   |   |   |   | 15                                         | CÓD. ACTIV.<br>8 1 0 2 6                    |                   |                         |    |            |   |   |   |   |                 | 16 | EMAIL                               |   |  |  |  |  |  |  |  |  |
| 17                                                                      | REPRESENTANTE LEGAL<br>ING. CARLOS LASSO MENDOZA           |    |                     |    |                            |   |   |   |   |   |   |   | 18                                         | CÉDULA<br>0 9 0 1 9 1 4                     |                   |                         |    |            |   |   |   |   |                 | 19 | CARGO<br>PRESIDENTE EJECUTIVO       |   |  |  |  |  |  |  |  |  |
| 20                                                                      | PERSONAL OCUPADO                                           |    |                     |    |                            |   |   |   |   |   |   |   | AUDITOR EXTERNO<br>PRICEWATERHOUSE COOPERS |                                             |                   |                         |    |            |   |   |   |   | R.N.A.E.<br>011 |    |                                     |   |  |  |  |  |  |  |  |  |
| DIRECCIÓN: --- ADMINISTRACIÓN: --- PRODUCCIÓN: --- OTROS: ---           |                                                            |    |                     |    |                            |   |   |   |   |   |   |   |                                            |                                             |                   |                         |    |            |   |   |   |   |                 |    |                                     |   |  |  |  |  |  |  |  |  |

| B.- NÓMINA DE SOCIOS O ACCIONISTAS 2/. |                                        |             |               |              | ACCIONES O APORTACIONES  |              |
|----------------------------------------|----------------------------------------|-------------|---------------|--------------|--------------------------|--------------|
| APELLIDOS Y NOMBRES COMPLETOS          |                                        |             |               | NACIONALIDAD | CÉDULA, RUC, O PASAPORTE | CÓD. INV 1/. |
|                                        |                                        |             |               |              |                          | VALOR TOTAL  |
| 1                                      | Andean Investment Ltd.                 | Britanica   | E 1013239     |              |                          | 31,186,921   |
|                                        | Carrera Drouet Leopoldo Ing            | Ecuatoriana | 0902503754    |              |                          | 713,609      |
| 3                                      | Centro Técnico Albotec S.A.            | Ecuatoriana | 0990578842001 |              |                          | 416,906      |
| 4                                      | Andrade Rodriguez Rodrigo              | Ecuatoriana | 0900725847    |              |                          | 216,845      |
| 5                                      | Crespo del Campo Eduardo               | Ecuatoriana | 0900729179    |              |                          | 216,845      |
| 6                                      | Castillo Barrado Santiago              | Ecuatoriana | 0900725144    |              |                          | 104,137      |
| 7                                      | Inversiones TABO S.A.                  | Ecuatoriana | 0990505780001 |              |                          | 98,363       |
| 8                                      | Holding Durex C.A.                     | Ecuatoriana | 0990028753001 |              |                          | 97,997       |
| 9                                      | Inmuebles BG C.Ltda.                   | Ecuatoriana | 0990244715001 |              |                          | 7,284        |
| 10                                     | Ampuero Balda José                     | Ecuatoriana | 0902725795    |              |                          | 6,636        |
| 11                                     | Ruiz Briceño Fernando                  | Ecuatoriana | 0905581054    |              |                          | 4,493        |
| 12                                     | Pernigotti Avellan Ernesto             | Ecuatoriana | 0903308367    |              |                          | 3,809        |
| 13                                     | Salame Santos Leonardo                 | Ecuatoriana | 0903339893    |              |                          | 2,874        |
| 14                                     | Salame Santos Pablo                    | Ecuatoriana | 0900374521    |              |                          | 2,874        |
| 15                                     | Orrantia Gonzalez Luis                 | Ecuatoriana | 0900723321    |              |                          | 1,844        |
| 16                                     | Cia. Gral. de Comercio y Mandato C.Ltd | Ecuatoriana | 0990009732001 |              |                          | 1,498        |
| 17                                     | Borja Barazueta Marco                  | Ecuatoriana | 0700023708    |              |                          | 1,270        |
|                                        | Murillo Perez Francisco                | Ecuatoriana | 0901955104    |              |                          | 1,270        |
|                                        | Valle Lozano Ernesto                   | Ecuatoriana | 0700296804    |              |                          | 1,270        |
|                                        | Serrano Correa Servio                  | Ecuatoriana | 0700214513    |              |                          | 1,102        |
|                                        | Mendieta Espinoza Jose                 | Ecuatoriana | 0700216948    |              |                          | 461          |
| 23                                     | Inversiones Dogo S.A.                  | Ecuatoriana | 0990358443001 |              |                          | 118          |
|                                        | Borja Gallegos Carmita de              | Ecuatoriana | 0700073158    |              |                          | 99           |
| 24                                     | Cordova Polo Servio                    | Ecuatoriana | 0700070980    |              |                          | 101          |
| 25                                     | Espinoza Apolo Jorge                   | Ecuatoriana | 0700319734    |              |                          | 99           |
| 26                                     | Cordova Minuche Yolanda de             | Ecuatoriana | 0700070972    |              |                          | 50           |
| 27                                     | Salazar Barragan Victor                | Ecuatoriana | 0901975433    |              |                          | 49           |
| 28                                     | Cartwright Betancourt Errol            | Ecuatoriana | 0902637255    |              |                          | 17           |
| 29                                     | Lasso Mendoza Jose Ing.                | Ecuatoriana | 0993978823    |              |                          | 15           |
| 30                                     | Lasso Mendoza Luis                     | Ecuatoriana | 0902421650    |              |                          | 15           |
| 31                                     | Ochoa Castro Cesar                     | Ecuatoriana | 0700060387    |              |                          | 12           |
| 32                                     | Serrano Aguilar Necker                 | Ecuatoriana | 0100121771    |              |                          | 5            |
| 33                                     | Carrion Jofre Arturo Arq.              | Ecuatoriana | 0903350395    |              |                          | 3            |
| 34                                     | Carrion Guzman Miguel                  | Ecuatoriana | 0700268717    |              |                          | 3            |
| 35                                     | Cordova Polo Galo                      | Ecuatoriana | 0700150857    |              |                          | 3            |
| 36                                     | Rendon Bourie Guillermo Enrique        | Ecuatoriana | 0901916114    |              |                          | 3            |
|                                        |                                        |             |               |              |                          | 33,000,000   |

1/ : Codificación de la Inversión Extranjera      1: Inversión Extranjera Directa    2: Inversión Subregional    3: Inversión Neutra    4: Inversión de extranjeros calificada como Nacional

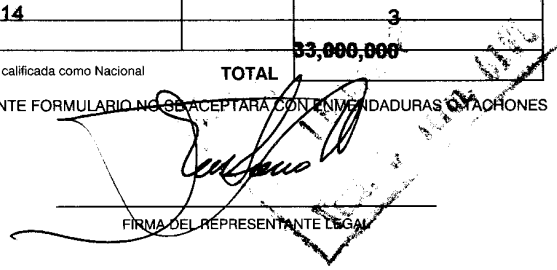
2/ : Si tiene más accionistas favor anexar las hojas necesarias bajo este formato

**TOTAL**

FECHA DE PRESENTACIÓN

|         |     |     |
|---------|-----|-----|
| AÑO     | MES | DÍA |
| 2 0 0 5 | 0 3 | 1 5 |

NOTA: EL PRESENTE FORMULARIO NO SE ACEPTARÁ CON ENMIENDAS, ADURAS O TACHONES

  
 FIRMA DEL REPRESENTANTE LEGAL