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SUBSTANCION Y PRUEBA DEL FUNDENTO DE CAPITAL DE LA COMPANIA ANTERIOR RIO PLYCON S.A.

CHARTERED VESSEL	2	SHARES	RECEIVED	TOTAL DEBIT	TOTAL PAID	PERCENT	PERCENT
1,000,000.00	50.9202	86,142	1,683,000.00	91,239	86,142,000.00	91,239,000.00	50.9202
4,000,000.00	49.0002	82,810	81,193,000.00	82,210	82,810,000.00	82,210,000.00	49.0002
1,000,000.00	9.0102	15	16,000.00	12	16,000.00	12,000.00	9.0102
1,000,000.00	0.0102	15	16,000.00	12	16,000.00	12,000.00	0.0102
11,000,000.00	0.0001	15	16,000.00	12	16,000.00	12,000.00	0.0001
11,000,000.00	0.0001	15	16,000.00	12	16,000.00	12,000.00	0.0001