

NOTES EXPLANATORY TO THE FINANCIAL STATEMENTS:

OTA 1992:

OTA 1992, BANK OF AMERICA'S EXERCISE OF RIGHTS, THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992:

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992:

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992:

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992:

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992:

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992:

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992:

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992:

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992:

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

OTA 1992 (1992-93):

EXERCISED FOR CONSIDERABLE PERIODS OF TIME, AND THE TRANSACTIONS REFERRED TO IN THE NOTES TO THE FINANCIAL STATEMENTS, WERE NOT:

WILLIS TOWERS WATKINS LLP