

The Law Society
of British Columbia



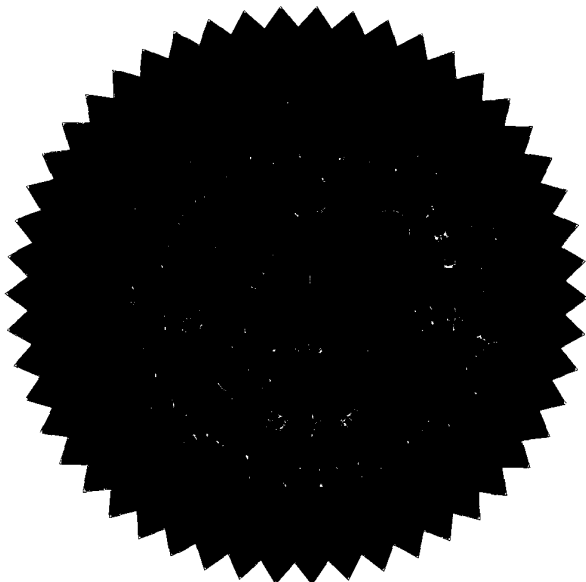
THIS IS TO CERTIFY THAT **Delaney Joseph FISHER** of the City of Vancouver, in the Province of British Columbia, was called to the Bar and admitted as a Solicitor of the Supreme Court of British Columbia on May 20, 2003, and remains on the Rolls of Barristers and Solicitors of the Society in good standing;

Every practising Barrister and Solicitor of the Supreme Court of British Columbia is a duly qualified Notary Public in and for the Province of British Columbia;

Delaney Joseph FISHER has all the powers, rights, duties, and privileges of a Notary Public.

AND THAT I have compared the signature of **Delaney Joseph FISHER** subscribed to the attached instrument with a specimen signature of **Delaney Joseph FISHER** filed in this office and verily believe the said signature to be genuine.

GIVEN UNDER my hand and the Seal of the Law Society of British Columbia, on August 15, 2011.



A handwritten signature in black ink, appearing to read "S. Forbes".

Susan I. Forbes, Q.C.
Director, Lawyers Insurance Fund



**República del Ecuador
Consulado General**

Vancouver, B.C. Canadá

Presentada para autenticar la firma que
antecede, el suscrito Etienne E. V. Walter,
Cónsul General a.h. certifica que es auténtica
siendo la que utiliza en todos sus actos

Susan I. FORBES, A.C., Director

Lawyers Insurance Fund, The Law
Society of British Columbia, Canada

Número de actuación: 178-11

Partida arancelaria: III.15.7.

Valor de la actuación US\$: 50.00

Vancouver, a 16 AGO. 2011

Etienne E. V. Walter
Cónsul General a.h.





DECLARACION JURAMENTADA

Comparece al otorgamiento de la presente Declaración Juramentada, el Sr. Geoffrey A. Burns, debidamente autorizado, en su calidad de Representante Legal de la compañía **PAN AMERICAN SILVER CORP.**, la misma que es una compañía debidamente creada y existente bajo las leyes de British, Columbia, **CANADA**, que está debidamente inscrita y se encuentra al día en el cumplimiento de sus obligaciones, domiciliada en la ciudad de **VANCOUVER**, provincia de **British Columbia, CANADA**, de conformidad a las siguientes cláusulas:

PRIMERA.- ANTECEDENTES:

- 1.1.- La Ley Reformatoria a la Ley de Compañías del Ecuador, expresa que: *"La sociedad extranjera que fuere accionista de una compañía anónima ecuatoriana y que estuviere registrada en una o más bolsas de valores extranjeras, en vez de la lista completa de todos sus socios, accionistas o miembros, mencionada en el inciso anterior, deberá presentar, en la misma forma, una declaración juramentada de tal registro y del hecho de que la totalidad de su capital se encuentra representado exclusivamente por acciones, participaciones o títulos nominativos"*.
- 1.2.- **PAN AMERICAN SILVER CORP.**, una compañía debidamente constituida y registrada de conformidad con las leyes de British Columbia, Canadá, y la misma es accionista de la compañía ecuatoriana llamada **MINERA ECUAPAS S.A.**
- 1.3.- **PAN AMERICAN SILVER CORP.**, se encuentra registrada en la Bolsa de Valores de Toronto (Canadá) y en la Bolsa de Valores del NASDAQ (Estados Unidos de América), conforme lo certifican los documentos que se anexa al presente instrumento.

SEGUNDA.- DECLARACION JURAMENTADA:

Con los antecedentes expuestos, el otorgante, en su calidad de Representante Legal de la compañía **PAN AMERICAN SILVER CORP.** y quien se encuentra debidamente autorizado como representante de esta Compañía, declara bajo juramento que: **PAN AMERICAN SILVER CORP.**, se encuentra registrada en la Bolsa de Valores de Toronto (Canadá) y en la Bolsa de Valores del NASDAQ (Estados Unidos de América) por lo que la totalidad de su capital se encuentra representado exclusivamente por acciones representativas del capital.

Esta Declaración Juramentada y cualquier disputa, controversia, procedimientos o demandas de cualquier naturaleza, que se deriven de, o se relacionen a este documento, estarán regidas por e interpretadas de conformidad con las Leyes de Ecuador.

EN TESTIMONIO DE LO CUAL, el otorgamiento de la presente Declaración Juramentada ha sido debidamente ejecutado en la fecha y lugar que se señala anteriormente.


Geoffrey A. Burns
President, Chief Executive Officer & Director

Executed before me at VANCOUVER,
BRITISH COLUMBIA this 12th day
of AUGUST, 2011


DELANEY J. FISHER
Notary Public in and for the
Province of British Columbia, Canada
My commission is unlimited as to time.



THE NASDAQ STOCK MARKET
3500 BLACKWELL ROAD
ROCKVILLE, MD 20850

By Electronic Delivery to: dfisher@panamericansilver.com

August 12, 2011

Mr. Delaney Fisher
Corporate Secretary and Legal Counsel
Pan American Silver Corp.
1500 – 625 Howe Street
Vancouver, British Columbia
V6C 2T6

Re: Pan American Silver Corp. (the "Company")
Nasdaq Symbol: PAAS

To Whom It May Concern:

In response to your request with regard to the Company's listing on The Nasdaq Stock Market, Inc., please be advised of the following:

- The Company is currently listed on The Nasdaq Global Select Market; and
- The Company first listed on The Nasdaq Stock Market on June 12, 1995.

If you have any questions regarding this matter, please feel free to contact me at +1 301 978 8027.

Sincerely,

A handwritten signature in cursive script, appearing to read "Tom Choe".

Tom Choe
Lead Analyst
Nasdaq Listing Qualifications



August 9, 2011

VIA EMAIL ONLY

Ms. Amber Schaefer
Paralegal
Pan American Silver Corp.
1500 - 625 Howe Street,
Vancouver, BC V6C 2T6
aschaefer@panamericansilver.com

Livia Legault
Senior Analyst
Compliance & Disclosure
Toronto Stock Exchange
The Exchange Tower
130 King Street West
Toronto, Canada
M5X 1J2
T (416) 947-4250
F (416) 947-4596
livia.legault@tsx.com

RE: Pan American Silver Corp. (the "Company")

Dear Ms. Schaefer,

This will confirm that the Common Shares of Pan American Silver Corp. (Symbol: PAA) were listed for trading on Toronto Stock Exchange on October 9, 1984 and continues to be listed as of the date hereof.

If you have any questions, please do not hesitate to contact the undersigned.

Sincerely,
Toronto Stock Exchange

/s/Livia Legault

Livia Legault, CA

Review of applicant or listed issuer's document(s) is for the sole purpose of determining compliance with our rules, policies, rulings, forms, instructions and regulations. Our comments should not be relied upon as legal advice. Each applicant and listed issuer is responsible for determining its compliance with applicable corporate and securities laws. We are not responsible for the adequacy or accuracy of any document(s) made by an applicant or listed issuer with respect to such laws.

The Law Society
of British Columbia



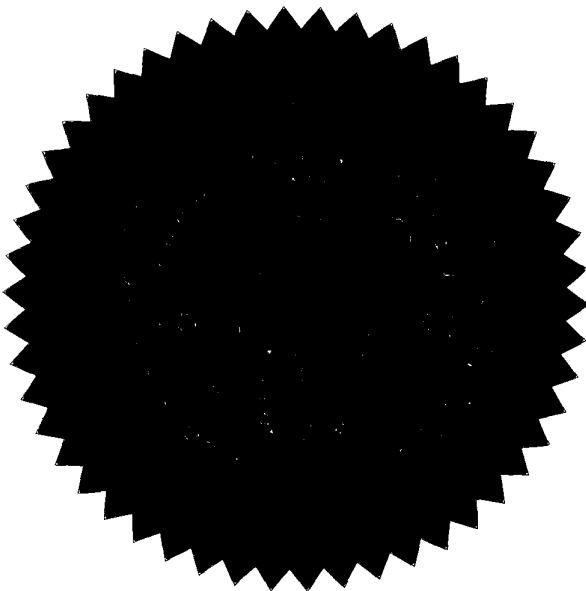
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AND THAT I have compared the signature of **Delaney Joseph FISHER** subscribed to the attached instrument with a specimen signature of **Delaney Joseph FISHER** filed in this office and verily believe the said signature to be genuine.

GIVEN UNDER my hand and the Seal of the Law Society of British Columbia, on March 10, 2011.



A handwritten signature in black ink, reading "Alan Treleaven".

Alan Treleaven
Director, Education & Practice



República del Ecuador
Consulado General
Vancouver, B.C. Canadá

Presentada para autenticar la firma que
antecede, el suscrito Etienne E. V. Walter,
Cónsul General a.h. certifica que es auténtica
siendo la que utiliza en todos sus actos

Alan TRELEAVEN Director,
Education & Practice, The Law
Society of British Columbia Canada

Número de actuación: 053-11

Partida arancelaria: III. 15. 7.

Valor de la actuación US\$: 50⁰⁰

Vancouver, a 12 MAR. 2011

Walter

Etienne E. V. Walter
Cónsul General a.h.



República del Ecuador
Consulado General
Vancouver, B.C. Canadá

VISA N° _____ a favor de: _____

Apellidos: _____

Nombres: _____

Clasificación: _____ Inmigrante ☐ No ☐ Si

Válida hasta: _____ ☐ Días ☐ Años

Admisiones permitidas ☒ Múltiples ☐ N° _____

Actividad autorizada: _____

Fecha: 12 MAR. 2011

Derechos cobrados US\$: _____

Partida arancelaria: _____

Etienne E. V. Walter
Cónsul General a.h.





PAN AMERICAN SILVER CORP.

CERTIFICATE OF INCUMBENCY

I, Delaney J. Fisher, Notary Public in and for the Province of British Columbia, Canada, and Corporate Secretary of Pan American Silver Corp. (the "**Company**") hereby certify, that Geoffrey A. Burns appeared before me on this day and, as of the date hereof, is known to me to be a duly elected or appointed director and officer of Company holding the offices in the Company set opposite his name below, that he is currently and has been for the years 2009 and 2010 individually authorized to act for and execute documents on behalf of the Company and that the signature set opposite his name is his genuine signature.

Office

Name

Signature

President, Chief Executive Officer
and Director

Geoffrey A. Burns

DATED at Vancouver, British Columbia, Canada, this 3rd day of March, 2011.

DELANEY J. FISHER
Notary Public in and for the
Province of British Columbia, Canada
My commission is unlimited as to time.

The Law Society
of British Columbia



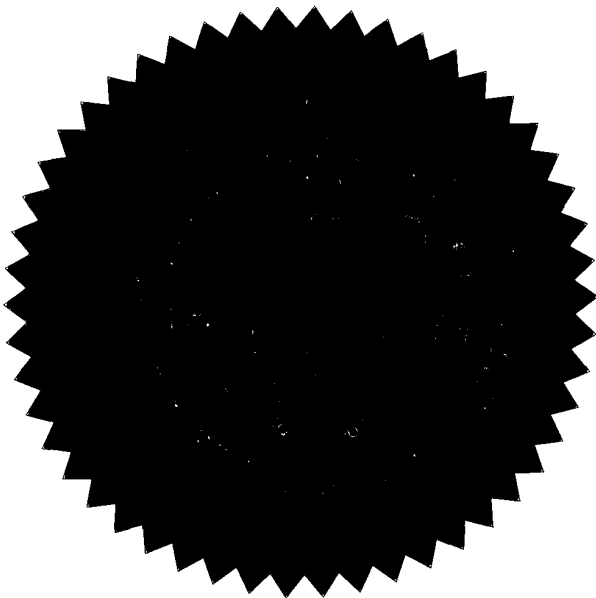
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GIVEN UNDER my hand and the Seal of the Law Society of British Columbia, on March 10, 2011.



A handwritten signature in black ink, reading "Alan Treleaven". The signature is written in a cursive style with a long horizontal line extending from the end.

Alan Treleaven
Director, Education & Practice



República del Ecuador
Consulado General
Vancouver, B.C. Canadá

Presentada para autenticar la firma que
antecede, el suscrito Etienne E. V. Walter,
Cónsul General a.h. certifica que es auténtica
siendo la que utiliza en todos sus actos

Alan TRELEAVEN, Director

Education & Practice, The Law
Society of British Columbia Canada

Número de actuación: 054-11

Partida arancelaria: III. 15.7.

Valor de la actuación US\$: 50⁰⁰

Vancouver, a 12 MAR. 2011

E. Walter

Etienne E. V. Walter
Cónsul General a.h.



República del Ecuador
Consulado General
Vancouver, B.C. Canadá

VISA Nº _____ a favor de: _____

Apellidos: _____

Nombres: _____

Clasificación: _____ Inmigrante ☐ No ☐ Si

Válida hasta: _____ ☐ Días ☐ Años

Admisiones permitidas ☐ Múltiples ☐ N° _____

Actividad autorizada: _____

Fecha: 12 MAR. 2011

Derechos cobrados US\$: _____

Partida arancelaria: _____

Etienne E. V. Walter
Cónsul General a.h.





Number: **BC0187665**

Certified a true copy this 2nd day
of MARCH, 2011

DELANEY J. FISHER
Notary Public in and for the
Province of British Columbia, Canada
My commission is unlimited as to time.

CERTIFICATE OF GOOD STANDING

BUSINESS CORPORATIONS ACT

I Hereby Certify that, according to the corporate register maintained by me, **PAN AMERICAN SILVER CORP.** was incorporated as a company under the laws of the Province of British Columbia, is a valid and existing company and is, with respect to the filing of annual reports, in good standing.

*Issued under my hand at Victoria, British Columbia
On January 30, 2009*

RON TOWNSHEND
Registrar of Companies
Province of British Columbia
Canada