

IMPORTANTE: SIRVASE LEER INSTRUCCIONES AL REVERSO

100 IDENTIFICACION DE LA DECLARACION

AÑO 2001 No. FORMULARIO QUE RECTIFICA 101.898

200 IDENTIFICACION DEL CONTRIBUYENTE

RUC 099213868001 RAZON SOCIAL O DENOMINACION SEMIRAY S.A

EXPEDIENTE 101891

ESTADO DE SITUACION

ESTADO DE RESULTADOS

Main financial statement table with columns for account descriptions, debit/credit amounts, and sub-totals. Includes sections for Activo Corriente, Activo Fijo, Pasivo Corriente, Pasivo Largo Plazo, Patrimonio Neto, and Conciliacion Tributaria.

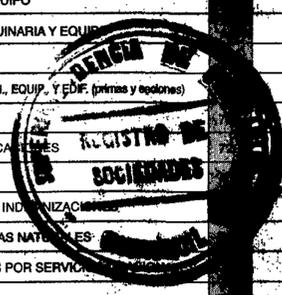


Table for 'VALORES A PAGAR Y FORMA DE PAGO' (Amounts to be paid and form of payment), including fields for 'TOTAL IMPUESTO A PAGAR' and 'TOTAL PAGADO'.

Table for 'DETALLE DE NOTAS DE CREDITO' (Details of credit notes) and 'DETALLE DE COMPENSACIONES' (Details of compensations).

Handwritten signature and stamp: 'Firma Contador' and '127'.

Stamp: 'SELLO DE RECEPCION' and '25-000-007360-0'.

Date stamp: '08/04/02'.